

Price & Farrington, PLLC

Attorneys and Counselors at Law

Glenn D. Price, M.Sc., J.D.*
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* Admitted in Washington, Alaska and Pennsylvania

** Admitted in Washington

Founding Member, Wealth Counsel, LLC

About our law firm...

Price & Farrington, PLLC dedicates its practice exclusively to client-centered wealth preservation planning, including estate, tax, business, retirement and asset protection planning. The firm's practice focuses on client representation in the areas of trusts and estates, wills and probate, gift and estate tax reduction, charitable giving, limited liability companies, family limited partnerships, business planning, ERISA and asset protection. The attorneys work closely with financial professionals, including investment advisors, insurance planners, trust officers and accountants, servicing the estate planning needs of their clients.

The attorneys at Price & Farrington, PLLC regularly speak at public and private seminars and at area businesses and community colleges, as well as teach state-certified continuing education courses on estate and tax planning to insurance agents, CPAs and legal professionals. They are co-authors of the 200 page text, "Advanced Issues in Probate for the Paralegal in Washington", the 180 page text, "Advanced Wealth Planning in Washington" and the 58 page estate planning primer, "Protect Your Estate!" The firm serves clients throughout the United States, focusing on the Puget Sound region, the Pacific Northwest and the western United States.

Prospective clients of Price & Farrington, PLLC are typically offered an initial consultation on a complimentary basis. We invite prospective clients to take advantage of this opportunity to learn how most effectively to *control your property while you are alive, care for your loved ones if you become incapacitated, and give what you have to whom you want, the way you want, and when you want, while preserving your privacy and saving every tax dollar, professional fee and court cost possible.*

We approach our clients' planning needs seriously and we do not believe that it should be a difficult or burdensome process. It is our philosophy that proper planning is a wonderful opportunity for each of us to focus on our life's accomplishments and goals so that we may plan effectively for ourselves, our families and the causes and organizations about which we care most.

Please do not hesitate to let us know how Price & Farrington, PLLC may be of service to you.

**Visit us on the World Wide Web at:
www.pricefarrington.com**

Glenn D. Price

Attorney and Counselor at Law



BACKGROUND: Glenn D. Price was born in Philadelphia, Pennsylvania and has lived in Woodinville, Washington for twelve years. His education includes: B.A., *magna cum laude*, 1969, **Harvard College**; M.Sc., 1970, **London School of Economics**; J.D. degree, 1976, **Duke University School of Law**. He is admitted to: State of Alaska Bar, 1999; State of Washington Bar, 1990; Commonwealth of Pennsylvania Bar, 1976; U.S. District Courts in Washington, Pennsylvania and the Commonwealth of the Northern Mariana Islands; U.S. Court of Appeals, Ninth Circuit.

EXPERIENCE: Glenn Price is the managing member of Price & Farrington, PLLC, *Attorneys & Counselors at Law*, in Bellevue, Washington, limiting his law practice to client-centered estate, tax, asset protection and business planning, including trusts and estates, wills and probate, revocable living trusts, irrevocable trusts, estate tax reduction planning, gifting strategies, charitable giving and retirement planning. He was formerly: a senior attorney with the 1200-member law firm of Morgan, Lewis and Bockius; an assistant attorney general in the Office of the Attorney General for the Commonwealth of the Northern Mariana Islands on Saipan; and an assistant district attorney with extensive felony trial prosecution experience in the Philadelphia District Attorney's Office.

Glenn has been an attorney for over thirty years. He is a frequent speaker at both public and private estate planning seminars. He works closely with financial professionals, including certified financial planners, investment and insurance counselors, trust officers and accountants as well as other attorneys in servicing the estate planning needs of their clients. He periodically teaches state-certified continuing education courses on estate, business and tax planning to insurance agents, accountants, financial advisors and other lawyers. Glenn has been selected by his peers as one of Washington's best trusts and estates lawyers, as featured in "Washington Law & Politics" magazine. His practice serves clients throughout the Puget Sound region, the Pacific Northwest and the Western United States.

MEMBER: Glenn is a member of: The Washington, Alaska, Pennsylvania, King County and American Bar Association (and a member of the Real Property, Probate and Trust Sections of these organizations); Estate Planning Council of Seattle; East King County Estate Planning Council (Board of Directors); The Harvard Club of Seattle; American Friends of the London School of Economics; the Duke Club of Puget Sound; and a former member of the Seattle Chapter of the Financial Planning Association. He is a founding member of *Wealth Counsel, LLC*, a national attorney organization whose philosophy embraces the concept of lawyers teaming with financial, tax, trust and insurance professionals to ensure the highest quality client-centered estate planning. Glenn is a contributing author of the 2009 *Wealth Counsel* book, *Estate Planning Strategies: Collective Wisdom, Proven Techniques*.

PERSONAL: Glenn lives in Woodinville with his wife, Susan, and their 14-year-old daughter, Alexandra, who doesn't give a "hoot" about estate planning and wealth preservation — especially her father's.

Estate, Tax, Business, Retirement and Family Wealth Planning

Charles P. Farrington

Attorney and Counselor at Law



BACKGROUND: Charles P. Farrington was born in Yakima, Washington and has lived in the Seattle area since 1971. His education includes: B.A. Business, 1986, **Seattle University**; J.D. degree, 1990, **Willamette University College of Law**; LL.M., Taxation, 1991, **University of Miami School of Law**. He is admitted to the State of Washington Bar, 1991 and the U.S. District Courts in Washington.

EXPERIENCE: Charles (Chuck) is a member of Price & Farrington, PLLC, *Attorneys and Counselors at Law*, in Bellevue, Washington, limiting his law practice to client-centered estate, tax and business planning, including trusts, estate tax law, wills, probate, asset protection planning, business entity development and disability planning. He works closely with financial professionals, including certified financial planners, investment and insurance counselors, trust officers and accountants and other attorneys in servicing the estate and tax planning needs of their clients. He has co-taught a series of state-certified continuing education courses on estate, business and financial planning to insurance agents, accountants and financial advisors, including the seven-hour, “The Complete Trust Workshop” presented to legal professionals. He is a co-author of the continuing education texts, “*Advanced Issues in Probate for the Washington Paralegal*” and “*Advanced Wealth Planning in Washington*” (2001) and is a frequent speaker to public and professional groups on estate, tax, business and asset protection planning topics.

MEMBER: Chuck is a member of the Washington State Bar Association. He is associated with Wealth Counsel, LLC, a national organization of estate planning attorneys whose philosophy embraces the concept of lawyers teaming with financial, tax, trust and insurance professionals to ensure the highest quality client-centered tax and estate planning.

PERSONAL: Chuck lives in Sammamish, Washington, with his wife, Michele. They have a eight-year-old daughter, Alanna, a six-year-old son, Andrew, and an one-year-old son, Devin. Chuck and his family are natives of the Northwest. His favorite leisure activities include boating, snowmobiling, scuba-diving, bicycling, and water-, snow- and jet-skiing. Of course, now that he is a father of three, he has less time for these leisure activities.

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CLIENT TESTIMONIALS

At Price & Farrington, PLLC, our clients' satisfaction with their experience in the estate planning process is of paramount importance to us. Examples of client comments:

➤ **Describing their experience working with our law firm in the estate planning process:**

"It has been a real joy working with you." Mr. and Mrs. H.H. and D.H.

"Glenn conducts a clearly organized and well executed process. He is patient, flexible and informative." Mr. & Mrs. A.W. & M.W., Newcastle, Washington

"Excellent!" C.E., Seattle, Washington

"Extremely positive!" Mr. & Mrs. M.H. & N.H., Redmond, Washington

"Friendly - patient - thorough - polite." Mr. & Mrs. J.P. & B.P., Copalis Beach, Washington

➤ **Describing the clarity of the explanations provided by our attorneys throughout the planning process:**

"You have an art of making difficult subject matter (death and allocation of assets) flow like a quiet stream." Mr. & Mrs. P.H. & D.H., Kirkland, Washington

"Things were explained until we understood. Nothing we needed or wanted to know was left unexplained." Mrs. & Mrs. A.W. & M.W., Newcastle Washington

"Clarity was exceptional in initial descriptions and answers to questions." Mr. & Mrs. K.B. & J.B., Bellevue, Washington

"Detailed, understandable, not a bunch of legalese." Mr. & Mrs. B.P. & K.P., Redmond, Washington

“Very clear and precise.” N.S., Seattle, Washington

“Crystal clear! Never once did I sense that a question was a bother even after your clear explanations.” Mr. & Mrs. P.H. & D.H., Kirkland, Washington

➤ **Generally describing the service received from our law firm:**

“Excellent. Comfortable. Confident.” Mr. & Mrs. A.W. & M.W., Newcastle, Washington

“Exceeded my expectations.” C.E., Seattle, Washington

“Beyond reproach. Excellent. Glenn even put up with our 15-month old daughter during our appointment.” Mr. & Mrs. M.H. & N.H., Redmond, Washington

“Superb! I would recommend your services to anyone!” Mr. & Mrs. P.H. & D.H., Kirkland, Washington

“...thanks and appreciation for the warmth, listening ear and thoughtful consideration to help me sift through a confusing and emotional time. [You] listened from your hearts, not the pocketbook. You have won a client and a lot of respect...” R.M., Bothell, Washington

➤ **What our clients would tell a relative, colleague or friend about their experience working with us:**

“Clear, concise unbiased information about all aspects of estate planning. The initial consultation established a professional dialogue that we felt very good about. We chose to employ P&F because of the trust we felt after our first meeting and no-pressure approach.” Mr. & Mrs. K.B. & J.B., Bellevue, Washington

“That you helped make a potentially confusing and not entirely pleasant process (planning for your death), very easy. I feel much better for having completed the initial trust establishment and appreciate Chuck's professionalism and his expertise. I'm keeping the referral card 'til I know someone interested in estate planing. Thanks again.” Mr. & Mrs. B.P. & K.P., Redmond, Washington

“Great service and attention to detail.” Mr. & Mrs. M.H. & N.H., Redmond, Washington

“Of our friendly reception, of a feeling of comfort and accomplishment when our trust was in place. We are satisfied with what we've done and feel it is in the best interest of our survivors.” Mr. & Mrs. J.P. & B.P., Copalis Beach, Washington

“Blended families are often times difficult to sort through. Two people bringing together potentially radically different assets, playing "what if" games and allocating those assets "fairly" amongst all. You helped us "get the white elephant out of our living room!" Thanks Glenn!” Mr. & Mrs. P.H. & D.H., Kirkland, Washington



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